THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

DEVI SANSTHAN

DEVI Sansthan ("**Society**" or "**Issuer**") was incorporated on the 6th of May, 1992, under the provisions of the Societies Registration Act of 1860, pursuant to a certificate of incorporation issued by the Registrar of Societies, Lucknow ("**RoS**"). For more information about our Society, please refer chapter titled "*About Us*" and "*History and Main Objects*" on pages 54 and 65*, respectively* of this Fund Raising Document.

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Registered Office: DEVI SANSTHAN, 10, Station Road, Husainganj, Lucknow 226001
Tel+91 74084 06000

PAN: AAATD5188J
Website: https://dignitvedu cation.org/index. html; **Email:** info@dignityeducation.org
Contact person: Saumya Mishra Assistant Manager (CSR & Partnerships)
Tel.: +91 7307622241; **Email:** saumya@devisansthan.org

ADDENDUM CUM CORRIGENDUM TO THE FINAL FUND RAISING DOCUMENT DATED JULY 9, 2026 ("FINAL FUND RAISING DOCUMENT"): NOTICE TO INVESTORS ("ADDENDUM CUM CORRIGENDUM")

Potential Applicants may note the following changes to the Final Fund Raising Document:

PUBLIC ISSUE BY OUR SOCIETY OF ZERO COUPON ZERO PRINCIPAL INSTRUMENTS OF FACE VALUE ₹ 1/- EACH ("ZCZP INSTRUMENTS"), AGGREGATING UP TO ₹ 1,10,17,500 ("ISSUE SIZE" AND SUCH PUBLIC ISSUE HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE DRAFT FUND RAISING DOCUMENT AND THE FINAL FUND RAISING DOCUMENT. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATONS"), READ WITH THE SEBI CIRCULAR DATED SEPTEMBER 19, 2022, BEARING REFERENCE NO. SEBI/HO/CFD/POD-1/P/CIR/2022/120 ("SSE FRAMEWORK CIRCULAR"), THE GUIDELINES ISSUED BY THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") NOTIFYING THE NORMS FOR REGISTRATION, ISSUE AND LISTING OF ZCZP INSTRUMENTS BY NPOS ON NSE SOCIAL STOCK EXCHANGE AND CONTENTS OF THE DRAFT FUND-RAISING DOCUMENT/FUND RAISING DOCUMENT AND GUIDELINES ISSUED BY BSE LIMITED (COLLECTIVELY, "STOCK EXCHANGE NORMS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED TO THE EXTENT NOTIFIED AND APPLICABLE.

ISSUE PROGRAMME		
ISSUE OPENS ON: JULY 13, 2026	**ISSUE CLOSES ON (OLD): JULY 24, 2026**	**ISSUE CLOSES ON (NEW): AUGUST 7, 2026**

The Final Fund Raising Document sets out the Issue Closing Date as July 24, 2026. Our Managing Committee / Governing Body in its meeting held on July 16, 2026 has decided to extend the Issue period up to August 7, 2026. Therefore, all references to the Issue Closing Date in the Final Fund Raising Document should be read as August 7, 2026.

The above changes are to be read in conjunction with the Final Fund Raising Document and accordingly their references in the Final Fund Raising Document stand amended to the extent stated in this Addendum cum Corrigendum. The information in this Addendum cum Corrigendum supplements the Final Fund Raising Document and updates the information in the Final Fund Raising Document, as applicable.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("**BSE**") should not in any way be deemed or construed that the contents of the Fund Raising Document or the price at which the Zero Coupon Zero Principle Instrument are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Fund Raising Document. The investors are advised to refer to the Fund Raising Document for the full text of the Disclaimer clause pertaining to BSE.

REGISTRAR TO THE ISSUE	ADVISOR TO THE ISSUE	STATUTORY AUDITOR
BIGSHARE SERVICES PRIVATE LIMITED Office No 56-2. 6th floor Pinnacle Business Park, Next to Ahura Centre. Mahakali Caves Road. Andheri (East) Mumbai – 400093 **Tel**: +91 022 6263 8389 **Email:** sse.ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Perso**n: Babu Rapheal **SEBI Registration No**.: INR000001385 **CIN**: U999999MH1994PTC076534	**DR ASSOCIATES** 201, Anand Nagar Complex, 100 Feet Road, Satellite, Ahmedabad 380015 **Email:** info@drassociates.org.in **Contact Person**: Mr. Rohit Pandya **Contact Number**: +91 87802 59797	**Anupam Parashar & Co.** 212&237, SKG Merlin, Sector-13, Vasundhara, Gaziabad, Uttar Pradesh 201012 **Phone:** +91-9718309444 **Firm's Registration No.:** 023779C

ISSUE PROGRAMME*	
Issue opens on: JULY 13, 2026	**Issue closes on: AUGUST 7, 2026**

**The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Final Fund-Raising Document, except that the Issue may close on such earlier date or extended date as may be decided by the Managing Committee / Governing Body of our Society subject to relevant approvals. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to chapter titled "General Information" on page 31 of this Final Fund-Raising Document.*
A copy of the Final Fund-Raising Document shall be filed with the Registrar of Companies RoC in, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 179 of this Final Fund-Raising Document.

All capitalised terms used in this Addendum cum Corrigendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the Final Fund Raising Document.

Place: Lucknow, Uttar Pradesh
Date: July 22, 2026

DEVI SANSTHAN is proposing, subject to receipt of requisite approvals, market conditions and other considerations to undertake a public issue of Zero Coupon Zero Principal Instruments and has filed the Draft Fund Raising Document dated January 23, 2026, with the Stock Exchanges and the Final Fund Raising Document dated July 9, 2026, with the RoC. The Draft Fund Raising Document and the Final Fund Raising Document are available on the websites of the Stock Exchange i.e. BSE at www.bseindia.com. Any potential investor should note that investment in ZCZP Instruments involves a high degree of risk and for details relating to such risk, see "*Risk Factors*" beginning on page 21 of the Final Fund Raising Document. Potential investors should not rely on the Draft Fund Raising Document in making any investment decision.

REGISTRAR TO THE ISSUE	CONSULTANT TO THE ISSUE	STATUTORY AUDITOR
Bigshare Services Pvt. Ltd. **BIGSHARE SERVICES PVT. LTD.** Office No 56-2. 6th floor Pinnacle Business Park, Next to Ahura Centre. Mahakali Caves Road. Andheri (East) Mumbai – 400093 **Tel**: +91 022 6263 8389 **Email:** sse.ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person**: Babu Rapheal **SEBI Registration No**.: INR000001385 **CIN**: U999999MH1994PTC076534	DR ASSOCIATES **DR ASSOCIATES** 201, Anand Nagar Complex, 100 Feet Road, Satellite, Ahmedabad 380015 **Email:** info@drassociates.org.in **Contact Person**: Mr. Rohit Pandya **Contact Number**: +91 87802 59797	**Anupam Parashar & Co.** 212&237, SKG Merlin, Sector-13, Vasundhara, Gaziabad, Uttar Pradesh 201012 **Phone:** +91-9718309444 **Firm's Registration No.:** 023779C

ISSUE PROGRAMME	
Issue opens on:	**13 July 2026**
Issue closes on:	**7 August 2026**

***The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Final Fund-Raising Document, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Society, subject to relevant approvals. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to chapter titled "General Information" on page 31 of this Final Fund-Raising Document.*

A copy of the Final Fund-Raising Document shall be filed with the Registrar of Companies RoC in, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 179 of this Final Fund-Raising Document.

Corporate Office of the Registrar	Bigshare Services Pvt. Ltd., Office No 56-2. 6th floor Pinnacle Business Park, Next to Ahura Centre. Mahakali Caves Road. Andheri (East) Mumbai – 400093
Deemed Date of Allotment	The date on which the Board of Directors, approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Board of Director. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.
Demographic Details	The demographic details of the Applicant(s)Applicant(s) such as their respective addresses, email, PAN, investor status, MICR Code and bank account detail.
Designated Branches	Such branches of the SCSBs which shall collect the Application Forms, a list of which is available on the website of the SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=y es&intmId=34 or at such other websites as may be prescribed by SEBI from time to time.
Direct Online Application	An online interface enabling direct applications through UPI by an app based/web interface, by investors to a issue of ZCZP instruments with an online payment facility
Designated Intermediaries	Self-certified syndicate banks ("SCSBs"), and the syndicate members with (3-in-1 account) registered on the electronic-IPO Platform of BSE who are authorised to collect Application Forms from the Applicant(s)Applicant(s), in relation to the Issue.
"Final Fund Raising Document " /"FRD"	The Final Fund Raising Document dated July 9, 2026 filed with BSE in accordance with the SEBI ICDR Regulations .
Escrow Account	Account have been opened with the Escrow Collection Bank.
Escrow Agreement	Agreement dated April 21, 2026 entered into between the Society, the Registrar and the Escrow Collection Bank.
"Escrow Collection Bank"	The bank which is a clearing member and registered with SEBI as a banker to an issue under the Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994, and with whom the Escrow Account, in relation to the Issue, will be opened, in this case being Axis Bank.
"Fugitive Economic Offender"	A fugitive economic offender as defined under Section 12 of the Fugitive Economic Offenders Act, 2018 and Regulation 2(1)(p) of the SEBI ICDR Regulations
"Final Fund-Raising Document" "FRD"	The Final Fund Raising Document dated July 9, 2026 to be issued in accordance with the SEBI ICDR Regulations, , the BSE Norms and will be filed with the RoC.
"Issue"	Issue by our Society of zero coupon zero principal instruments of face value ₹ 1 each, aggregating up to ₹ 1,10,17,500Cr.
"Issue Closing Date"	August 7, 2026

"Issue Opening Date"	July 13 , 2026

GENERAL INFORMATION

Our Society is registered and incorporated in Lucknow on May 06, 1992, under Societies Registration Act, 1860, pursuant to a certificate of incorporation issued by the Registrar of Societies, Lucknow.

For more information about our Society, please refer *"History and Main objects"* on page 65 of this Final Fund-raising Document. For details of the business of our Society, see *"About Us"* beginning on page 54 of this Final Fund-raising Document.

BRIEF INFORMATION ON SOCIETY AND ISSUE:

Particulars	Details
Name of Society	Dignity Education Vision International DEVI Sansthan
Registered Office	DEVI SANSTHAN, 10 Station Road, Husainganj, Lucknow 226001 **Mobile No.**: +91 74084 06000 **Mail ID**: info@dignityeducation.org **Website**: https://dignityeducation.org/index.html For further details regarding changes to our Registered Office, see *"History and Main Objects"* on page 65 of this Final Fund-Raising Document.
Date of Incorporation	May 06, 1992
Registration Number	250/1992-1993 R/LUC/02579/2022-23
Permanent Account Number	AAATD5188J
Tax Deduction Account Number	LKND10375B
BSE Registration Number	BSESSENPO0107
NGO DARPAN	UP/2018/0201858
CSR Number	CSR00015181
Issue Programme	Issue Opens on: July13, 2026 Issue Closes on: August 07, 2026
Designated Stock Exchange	Bombay Stock Exchange SSE
Contact Person	**Ms. Saumya Mishra** Assistant Manager (CSR & Partnerships) **Tel:** +91 7307622241 **Email:** saumya@devisansthan.org

1. **Insufficient Funding Affecting Project Objectives:**
   Under-subscription may constrain the timely implementation of DEVI Sansthan's foundational literacy and numeracy (FLN) programmes, potentially delaying training, classroom interventions, and assessment cycles essential for achieving targeted learning outcomes.

2. **Reduced Impact on Beneficiary Children and Schools:**
   Limited mobilisation of funds can restrict the scale and pace of programme roll-out, affecting the number of schools, teachers, and children reached, and slowing improvements in learning levels among early-grade students.

3. **Constraints on Resource Allocation:**
   Funding shortfalls may necessitate reprioritisation of resources, including deferral of learning materials, monitoring activities, or capacity-building efforts, which could reduce the overall effectiveness and depth of programme delivery.

4. **Stakeholder Disappointment and Erosion of Trust:**
   Under-subscription may create disappointment among government partners, teachers, and communities, potentially weakening confidence in DEVI Sansthan's ability to deliver sustained, system-level improvements in foundational education.

UTILISATION OF ISSUE PROCEEDS

For details on utilisation of Issue proceeds see, "Objects of the Issue" beginning on page 36 of this Final Fund-Raising Document.

ISSUE PROGRAMME*

ISSUE OPENS ON	July 13, 2026
ISSUE CLOSES ON	August 7, 2026

PAY IN DATE	Application Date. The entire Application Amount is payable on Application
DEEMED DATE OF ALLOTMENT	The date on which the Board of Directors approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Board of Directors and notified to the Bombay Stock Exchange. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.

** The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Society and receipt of relevant approvals. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchanges.*

Further, pending mandate requests for applications placed on the Issue Closing Date will be validated by 5 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date.

Tenure	The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 12 months from the date of listing. For further details, please see "Objects of the Issue" on page 36 of this Fund-Raising Document.

Face Value	₹ 1 /- per ZCZP Instrument
Issue Price	₹ 1/- per ZCZP Instrument
Minimum Application size	₹ 1000 (i.e., 1000 ZCZP Instruments).
Market Lot / Trading Lot	The ZCZP Instruments are not tradable in the secondary market.
Pay-in date	Application Date. The entire Application Amount is payable on Application.
Listing	The ZCZP Instruments are proposed to be listed on the Social Stock Exchange Platform of BSE. The ZCZP Instruments shall be listed within 10 (ten) trading days from the Issue Closing Date. Social Stock Exchange segment of BSE has been appointed as the Designated Stock Exchange.
Issuance mode of the Instrument	In dematerialized form only
Issue opening date	July 13, 2026
Issue closing date*	August 7, 2026

PARTICULARS	DETAILS
Issue Documents**	This Fund-Raising Document, the Final Fund-Raising Document, read with any notices, corrigenda, addenda thereto and other documents, if applicable, and various other documents/ agreements/ undertakings, entered or to be entered by our Society with the other intermediaries for the purpose of the Issue including but not limited to the Tripartite Agreements and the Agreement with the Registrar.

Deemed Date of Allotment	The date on which the Board of Directors approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Board of Directors and the Stock Exchanges. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.
Risk factors pertaining to the Issue	Investment in zero coupon zero principal instruments is risky, and investors should not invest any funds in such instruments unless they can afford to take the risk attached to such instruments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking a subscription decision, investors must rely on their examination of the issue including the risks involved in it.

DECLARATION

We, the Management Committee of DEVI Sansthan, hereby certify that all applicable legal requirements in connection with the Issue, including under the Societies Registration Act of 1860, and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules/ regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Addendum contravenes any such requirements.

We further certify that all the disclosures and statements made in this Addendum are true, accurate, correct and complete in all material respects, are in conformity with the applicable provisions of the Societies Registration Act, 1860, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956, and the rules made thereunder including the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities and Exchange Board of India Act, 1992 or rules made there under, regulations or guidelines or circulars issued, as the case may be and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading and that this Addendum does not contain any misstatements. Whatever is stated in this Addendum is true, correct and complete and no information material to the subject matter of this Addendum has been suppressed or concealed and is as per the original records maintained by our Society.

Signed by the Members of the Managing Committee / Governing Body of DEVI Sansthan:

Name	Designation	Signature
Dr. Sunita Gandhi	President	
Mrs. Sumita Bhatt	Vice President	
Mr. Manish Chandra Shrivastava	Secretary	
Mr. Nishant Jaiswal	Treasurer	
Mrs. Manisha Mishra	Member	
Mrs. Bharti Gandhi	Member	
Mrs. Yusra Fatima	Member	

Place: Lucknow, Uttar Pradesh, India

Date: 22 July, 2026